

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,¹

Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**OMNIBUS ORDER GRANTING APPLICATIONS FOR ALLOWANCE OF INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of Applications for Allowance of Interim Compensation and Reimbursement of Expenses (the “Applications”) for professional services rendered and expenses incurred during the period commencing on June 29, 2022 through October 31, 2022; and a hearing having been held before this court to consider the Applications on January 12, 2023; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Applications are granted to the extent set forth in the attached

Schedule A.

White Plains, New York

Dated: January 18, 2023

/s/ Sean H. Lane

THE HONORABLE SEAN H. LANE

UNITED STATES BANKRUPTCY JUDGE

¹ The last four digits of the Debtor’s federal tax identification number are 6792. The Debtor’s mailing address is 250 Bradhurst Avenue, New York, New York 10039.

Case No.: 22-10910 (SHL)

Schedule A

Case Name: Madison Square Boys & Girls Club, Inc.

FIRST INTERIM FEE PERIOD

June 29, 2022 to October 31, 2022

(1) Applicant	(2) Date/Document Number of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed ²	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Current Fee Period
Pachulski Stang Ziehl & Jones LLP	12/15/2022 Docket No. 308	\$634,060.00	\$504,408.00 ³	\$504,408.00	N/A	\$504,408.00	\$9,369.57	\$9,369.57
Paul, Weiss, Wharton, Rifkind & Garrison LLP	12/15/2022 Docket No: 312	\$1,920,572.41	\$1,530,512.96 ⁴	\$1,530,512.96	N/A	\$1,530,512.96	\$18,946.34	\$17,853.86

² Fees Allowed do not include a 20% holdback of the fees requested plus any further reductions by individual firms set forth herein.

³ In response to informal objections that the U.S. Trustee raised, Pachulski Stang Ziehl & Jones LLP agreed voluntarily to reduce its fees by \$2,840.

⁴ In response to informal objections that the U.S. Trustee raised, Paul, Weiss, Wharton, Rifkind & Garrison LLP agreed voluntarily to reduce its fees by \$5,944.97 and its expenses by \$1,092.48, for an aggregate reduction of \$7,037.45.

(1) Applicant	(2) Date/Document Number of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed ²	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Current Fee Period
Friedman Kaplan Seiler & Adelman LLP	12/15/2022 Docket No. 313	\$168,800.63	\$128,421.75 ⁵	\$128,421.75	N/A	\$128,421.75	\$14,883.09	\$14,883.09
Pillsbury Winthrop Shaw Pittman LLP	12/15/2022 Docket No. 314	\$738,897.75	\$582,563.80 ⁶	\$582,563.80	N/A	\$582,563.80	\$7,835.38	\$7,702.04
Teneo Capital LLC	12/15/2022 Docket No. 315	\$204,491.25	\$163,593.00	\$163,593.00	N/A	\$163,593.00	\$59,548.55	\$59,548.55

DATE ON WHICH ORDER WAS SIGNED: 1-18-2023

INITIALS: SHL USBJ

⁵ In response to informal objections that the U.S. Trustee raised, Friedman Kaplan Seiler & Adelman LLP agreed voluntarily to reduce its fees by \$6,618.75.
⁶ In response to informal objections that the U.S. Trustee raised, Pillsbury Winthrop Shaw Pittman LLP agreed voluntarily to reduce its fees by \$8,554.40 and its expenses by \$133.34, for an aggregate reduction of \$8,687.74.